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February 18, 2010

BY FACSIMILE

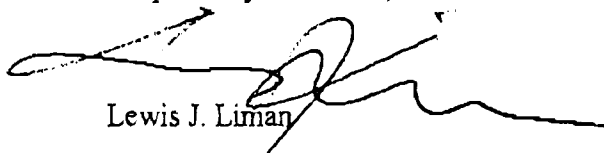
The Honorable Jed. S. Rakoff
United States District Court for the
Southern District of New York
United States Courthouse
500 Pearl Street, Room 1340
New York, NY 10007-1312

Re: SEC v. Bank of America Corp., Nos. 09 Civ. 6829, 10 Civ. 0215 (JSR)

Dear Judge Rakoff:

On behalf of our client, Bank of America (the "Bank"), we write in response to the February 17, 2010 Order issued by the Court. For the reasons expressed in our February 16 letter, the Bank respectfully objects to the Court seeking, or receiving (particularly ex parte), extrajudicial material from any third party, including specifically the Office of the New York Attorney General ("NYAG"). If the Court should determine to overrule the Bank's objections, then the Bank respectfully requests that the Court accept only the full transcripts from the NYAG, and make them available to the parties and to the public (subject only to the narrow business confidentiality and privacy provisions of the confidentiality order).

Respectfully submitted,



Lewis J. Liman

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